HOW TO UPLOAD BILLING

- A. You will need to prepare the following items for the upload:
 - 1. Invoice
 - 2. Consult Logs (providers must submit the consult confirmation page from the website.)
 - 3. Service Capture (Session Notes) (providers must download this from SESIS, see instructions below).
 - 4. Billing form:

-For School Age Providers: Related Service Billing -For Preschool Providers: Billing Form for CPSE Related Service Providers (Please keep documents with original signatures on file. At the end of the school year, we will request that all originals be mailed to New York Therapy. We will send email reminders).

*Please be sure to double check that the dates & times on your invoice matches the dates and times entered into SESIS. Any discrepancies may cause delays in your payment. (Please note that it is the provider's responsibility to access SESIS using their personal login information. It is very difficult for New York Therapy to obtain information in SESIS on the behalf of providers.)

- B. Click Link- https://vasion.nytps.com/formLink/Billing%20Upload/45
- C. You will get this box. Enter your Therapist ID and click Run Look up.

Billing Upload	NEW YOR			
Therapist ID *	Placement	Services, Inc.	→	
Enter your therapist ID and click Ru	n Lookup on the bottom of this	page. Your name, prot	fession and email address w	ill fill in.
Therapist First Name				
Therapist Last Name				
Therapist Email				
Profession				
Program Type				-
Click down arrow to view options				
Service Month *				
Click down arrow to view options				
Billing Period *				
Click down arrow to view options				
School Year *			2022-2023	× •
Document Type				
Click in the box to view options				
Date *				1

D. The system will complete your First name, Last Name, Profession and Email address.Complete all other fields. Complete all the other fields.

Therapist ID *	51357
Enter your therapist ID and click Run Lookup on the bottom of this p	age. Your name, profession and email address will fill in.
Therapist First Name	demo
Therapist Last Name	therapist
Therapist Email	therapy@nytps.com
Profession	OT,PT,SP,SEIT_B-GR2,SC,PSY
Program Type	-> ·
Click down arrow to view options	
Service Month 😡 *	→ ·
Billing Period *	
Click down arrow to view options	
School Year *	2022-2023
Document Type 🛛	->
Date *	
RUN LOOKUP SUBMIT ATTACH FILES	SECURED BY

Click the Document type box to show choices. You can add multiple document types if needed.

Billing Upload						
Therapist ID *					51357	
Enter your therapist ID and click Run Lookup on the bottom of this page. Your	r nan	ne, professio	on and	email add	dress will fil	l in.
Therapist First Name		demo				
Therapist Last Name		therapist				
Therapist Email		therapy@n	ytps.co	m		
Profession		OT,PT,SP,S	EIT_B	-GR2,SC,	,PSY	
Program Type		NYC Relate	ed Serv	vices		×
Click down arrow to view options						
Service Month *				J	Jan	×
Click down arrow to view options						
Billing Period *				1st Ha	lf	×
Click down arrow to view options						
School Year *			2022	2-2023		×
Document Type	Invoic	e × Cons	sult Logs	s ×		
	Servic	e Captures	×			
	Billing	Form for Pres	chool R	elated Ser	vice Provider	s ×
Click in the box to view options						
Date *						
RUN LOOKUP SUBMIT ATTACH FILES						SECURED I

E. Click ATTACH FILES to add your file(s). <u>All documents must be uploaded as PDF files</u>.
 You can add multiple files if needed. Complete all the fields. Click ATTACH FILES to add your file(s).

F. You can drag and drop your files or click upload your files here to choose your files.



G. The files will appear above the submit button. Click Submit



Once submitted, you will receive an automated email confirming that your billing has been uploaded.

Downloading your Service Capture:

1. From the SESIS homepage, under Reports, select **Provider Calendar**.

Subject		Fi	rom	Date		Provider Calendar
👘 Announcements (4)					~	 Request for Assistance - Not Approved Service Capture (Encounter Attendance) Encounter Attendance Log Report
There are no unread messages						Evaluation Request for Assistance - Non-DOE Evaluators
🔁 Unread Messages (0)					~	Eports (4)
My Home Page		A ssign				
Figure Education	Search	E Curriculum	Communication	<mark>i⊇</mark> Reporting	R Service Capture	

2. On the Provider Calendar page, enter your SESIS ID in the Provider field, Service Start Date, and Service End Date. Click Update Report with Values.

NYC Department of Education	Q Search	E Curriculum	Communication	E Reporting	🗾 Service Capture				0
My Home Page > Provider	Calendar								
Provider*:			(ID)) lookup <mark>s</mark>	<mark>ervice Start Date:</mark>	Ervice End Date:		* required	Update Report with Valu
Refresh Print More	\sim								
		To view th	ne report, first :	select or er	nter the report par	meters above and then click the "Update" but	on.		

- Next Page -

3. Once your Service Capture populates, click **Download** and **Excel File**.

Department of Education	Q Search	E Curricul	um Communicat	ion Reportir	ng S	न्द्र Service Capti	ure							? (
My Home Page > Provider Calendar														
Provider*: SESIS ID				(ID) lookup	Serv	ice Start	Date: St	art Date			* requ	ired Upda	ate Repor	t with Val
Service End Date: End Date														
Show as: Data V	h	Download	→ Print	More	. 、	/								
> Provider Calendar This is a view of a provider's e	nco T	PDF (portrait PDF (landsca ab-Delimite	ipe) d Data File		ıd Ce	ertified red	cords), in	order to p	rovide a visua	al of the pr	ovider's caseload and sched	ule bas		
	E	SV Data File <mark>xcel file</mark>			1 2	3 4 >>	Page	e size: 50	\sim					
Provider Calendar (Caselo	ad)	ixed-Width ixed-Width	Data File Data File (no hea	ider row)										
Session Student Last Information ID	Nar _N	Nore Option	IS		CSE	CSE District	Admin DBN	Physical Location DBN	School Name	Provider	Mandate Short Description	Date Of Service	Service Start Time	Service End Time

Please note: If you need to download a Service Capture for a specific student, date, etc., you can use the SESIS filter tool (as seen below).

- Click on the column that you'd like to filter and enter desired information (eg., click Student ID, enter OSIS in Filter field). Click OK. Once the service capture populates, repeat step 3 to download.

Pr	ovider Cale	e ndar (Ca	aseload)			
	Session Information		Last Name	First Name	Grade	Date c Birth
		Filter:				
			ОК	Cancel		