

Goals in EnterClaims

To enter a Goal in Enter Claims you will go to the Therapy Details screen and click on the “Goals” button.

The screenshot shows the 'Therapy Details' screen for a 'Test Child'. On the left, there are session details: Start: 09/09/21, End: 12/31/23, Program: EI, Service: SC - IND, Freq: 2x15 TOTAL, Desc: Auth: Authorized For Teletherapy: No, Remaining Sessions: 49, Original Sessions Authorized: 50, Weekly Calendar Color: [purple icon]. Below these are buttons for 'Print Blank Parent Signature Logs', 'View Session Notes', 'Print Teletherapy Checklist', 'Print Teletherapy Consent Form', and 'Print Parent Signature Logs For Teletherapy' with date ranges 'From: 9/9/2021' and 'To: 12/31/2023'. On the right, there's a 'Test Child' section with fields for Therapist (Test Coordinator), Credential, Phone #, and Email (mfama@jmcguinness.com). Below this is the 'EIOSC:' section, 'Default CPT Codes:' table, and 'Add CPT Code:' dropdown. The 'Goals' button is highlighted with a red box. Below it are 'Medical Alerts:' and 'Shared Links:' sections, both showing 'No Medical Alerts' and 'No Shared Links' respectively. At the bottom, there's an 'Important Dates' section stating 'No important dates found.' and two tabs: 'Child File Listing' and 'Prescriptions'.

CPT Code	Description	Delete
98966	Default for service coordination	Delete

Add CPT Code:		Add
98966 - Default for service coordination		Add

You will then see a list of Goals that have been entered for this enrollment.

You will also see the option to “Create New Goal”.

*Please note that there will be multiple places where you can return to the previous screen. Those are indicated in **Purple** in the screen shots. *

The screenshot shows the 'Goals (Outcomes and Objectives) for Test Child for 09/09/2021 through 12/31/2023' screen. At the top, there's a tab for 'Outcomes and Objectives'. Below it is the 'Goal List' section with a 'Create New Goal' button highlighted with a red box. The goal list is a table with columns: Goal Number, Goal Description, Is Outcome, Is Objective, Date Started, Last Worked On, Date Completed, Edit, and Delete. There are 7 goals listed. At the bottom left, there's a purple button labeled 'Return to Therapy Details'. At the bottom center, there's copyright information: 'Copyright 2005-2022 © James McGuinness and Associates' and a link 'For help using the site click here.'.

Goal Number	Goal Description	Is Outcome	Is Objective	Date Started	Last Worked On	Date Completed	Edit	Delete
1	Child can count to 10.	YES	NO		Never		Edit	Delete
2	Child can tie their shoe.	YES	NO		Never		Edit	Delete
3	Child can say the alphabet.	YES	NO		06/16/2022	06/16/2022	Edit	
4	Child can say the letters A through J.	NO	YES		Never		Edit	Delete
5	Child can say the letters J through N.	NO	YES		Never		Edit	Delete
6	Child can say the letters N through R.	NO	YES		Never		Edit	Delete
7	Child can say the letters R through Z.	NO	YES		Never		Edit	Delete

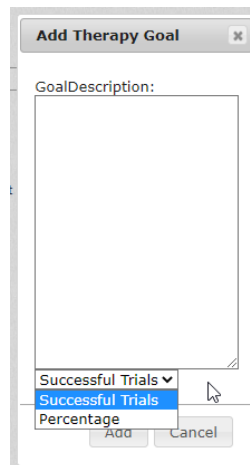
To determine your Outcomes and Objectives you will need to first have Goals entered into Enter Claims for the child.

An **Outcome** is the end goal.

An **Objective** are the steps the child will take to achieve their Outcome.

When you click on “Create New Goal” you will have the ability to enter the Goal Description as well as selecting if the goal will be tracked with either Successful Trials or Percentage.

1. **Successful Trials**: Goal will be completed when “x” number of trials has been met.
2. **Percentage**: You can track the progress of the goal with a percentage.



Once you have your goals entered you can click on the “Outcomes and Objectives”.

Goals (Outcomes and Objectives) for Test Child [REDACTED]
09/09/2021 through 12/31/2023

Outcomes and Objectives

Goal List [Create New Goal](#)

Goal Number	Goal Description	Is Outcome	Is Objective	Date Started	Last Worked On	Date Completed	Edit	Delete
1	Child can count to 10.	YES	NO		Never		Edit	Delete
2	Child can tie their shoe.	YES	NO		Never		Edit	Delete
3	Child can say the alphabet.	YES	NO		06/16/2022	06/16/2022	Edit	
4	Child can say the letters A through J.	NO	YES		Never		Edit	Delete
5	Child can say the letters J through N.	NO	YES		Never		Edit	Delete
6	Child can say the letters N through R.	NO	YES		Never		Edit	Delete
7	Child can say the letters R through Z.	NO	YES		Never		Edit	Delete

[Return to Therapy Details](#)

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On the Outcomes and Objectives screen you will need to click “Add New Outcomes” to determine which of the goals you’ve entered are Outcomes.

Outcomes and Objectives for Test Child [REDACTED]
09/09/2021 through 12/31/2023

Outcome List [Add New Outcomes](#)

		Outcome Description (Select Row to Edit)	Objectives for Outcome	Goal Number	
↑	↓	Child can count to 10.	0	1	Remove Outcome
↑	↓	Child can tie their shoe.	0	2	Remove Outcome
↑	↓	Child can say the alphabet.	4	3	Remove Outcome

Objectives for Outcome

Select an Outcome to View its Objectives

Available Objectives

Select an Outcome to View Objectives To Add

[Return to Therapy Goal List](#)

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You should then see a list of all of the Goals you initially added for this enrollment with the option to “Create New Outcome”. After you’ve created the Outcomes you can return to the Outcomes and Objectives screen.

Add Outcomes for Test Child [REDACTED]
09/09/2021 through 12/31/2023

Available Goals ☐ Include Goals Assigned to Objectives

Goal Number	Goal Description	
4	Child can say the letters A through J.	Create New Outcome
5	Child can say the letters J through N.	Create New Outcome
6	Child can say the letters N through R.	Create New Outcome
7	Child can say the letters R through Z.	Create New Outcome

[Return to Outcomes And Objectives](#)

Now that you’ve created the Outcomes, you can select the outcome description and then you will see a list of available objectives appear to be assigned with the arrows to move them over to the Objectives for Outcome section.

Outcomes and Objectives for [REDACTED]
09/09/2021 through 12/31/2023

Outcome List [Add New Outcomes](#)

		Outcome Description (Select Row to Edit)	Objectives for Outcome	Goal Number	
↑	↓	Child can count to 10.	0	1	Remove Outcome
↑	↓	Child can tie their shoe.	0	2	Remove Outcome
↑	↓	Child can say the alphabet.	2	3	Remove Outcome

Objectives for Outcome (Child can say the alphabet.)

	Objective Description	Goal Number	
↑	Child can say the letters A through J.	4	→
↑	Child can say the letters J through N.	5	→

Available Objectives

	Goal Number	Goal Description
←	1	Child can count to 10.
←	2	Child can tie their shoe.
←	3	Child can say the alphabet.
←	6	Child can say the letters N through R.
←	7	Child can say the letters R through Z.

[Return to Therapy Goal List](#)

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When you’ve completed assigning your Objectives you can return to the Therapy goal List and will be able to see which goals have been deemed an Outcome VS Objective.

Goals (Outcomes and Objectives) for Test Child for SC
09/09/2021 through 12/31/2023

Outcomes and Objectives

Goal List [Create New Goal](#)

Goal Number	Goal Description	Is Outcome	Is Objective	Date Started	Last Worked On	Date Completed	Edit	Delete
1	Child can count to 10.	YES	NO		Never		Edit	Delete
2	Child can tie their shoe.	YES	NO		Never		Edit	Delete
3	Child can say the alphabet.	YES	NO		Never		Edit	Delete
4	Child can say the letters A through J.	NO	YES		Never		Edit	Delete
5	Child can say the letters J through N.	NO	YES		Never		Edit	Delete
6	Child can say the letters N through R.	NO	YES		Never		Edit	Delete
7	Child can say the letters R through Z.	NO	YES		Never		Edit	Delete

[Return to Therapy Details](#)

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Now that your Goals have been entered they should be available to select on the child's attendance in the goals section.

Override Group Size:

0 Assigned Goals (Click to hide)

Goal	Description	Value
+ Add	1 - Child can count to 10.	
Percent	1 - Child can count to 10.	
	2 - Child can tie their shoe.	
	3 - Child can say the alphabet.	
	4 - Child can say the letters A through J.	
	5 - Child can say the letters J through N.	
	6 - Child can say the letters N through R.	
	7 - Child can say the letters R through Z.	

Goal Completion

A goal can be marked as completed when its fully reached (100% or trial "5/5") by clicking "Yes" on the Goal Completion pop up. This will fill in the Goal completed date when "yes" is selected.

Therapists can also always enter the date or remove the completed date themselves, by clicking "Edit" and entering/clearing out the date in the Date Completed column at any point they deem necessary.

Once its marked as complete this goal will no longer show up going forward on entering attendance.

Goal Completion

Mark goal complete as of 06-16-2022?
(Child can say the alphabet...)

Yes No

Goals (Outcomes and Objectives) for Test Child [REDACTED]
09/09/2021 through 12/31/2023

Outcomes and Objectives

Goal List

Create New Goal

Goal Number	Goal Description	Is Outcome	Is Objective	Date Started	Last Worked On	Date Completed		
1	Child can count to 10.	YES	NO		Never		Edit	Delete
2	Child can tie their shoe.	YES	NO		Never		Edit	Delete
3	Child can say the alphabet.	YES	NO		06/16/2022	06/16/2022	Edit	
4	Child can say the letters A through J.	NO	YES		Never		Edit	Delete
5	Child can say the letters J through N.	NO	YES		Never		Edit	Delete
6	Child can say the letters N through R.	NO	YES		Never		Edit	Delete
7	Child can say the letters R through Z.	NO	YES		Never		Edit	Delete

Return to Therapy Details

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